



# Infusion Pump

KIHT Technical Compendium

# TABLE OF CONTENTS

Acknowledgement.....	i
List of Tables.....	ii
List of Figures.....	iii
List of Abbreviations.....	iv
Executive Summary.....	v
1 INTRODUCTION .....	1
2 PRODUCT INFORMATION.....	2
2.1 Types of Infusion Pumps .....	2
2.2 Working Principles.....	3
2.2.1 Principle of syringe pump.....	3
2.2.2 Principle of volumetric infusion pump.....	4
2.3 Common features.....	7
2.4 Components Information .....	8
3 STATE OF ART TECHNOLOGIES.....	13
4 STANDARDS.....	14
4.1 Types of Standards.....	14
4.2 Infusion Pump Standards .....	18
5 REGULATIONS .....	19
5.1 Introduction .....	19
5.2 Life Cycle of a Medical Device .....	19
5.2.1 Pre-market phase.....	19
5.2.2 Post Market Surveillance .....	20
5.3 US FDA Regulation of Medical Devices .....	20
5.3.1 Premarket Notification or the 510(k) Process.....	21
5.3.2 Premarket Approval (PMA) .....	22
5.3.3 <i>De Novo</i> Submissions for new devices.....	22
5.3.4 Device classification methodology under FDA.....	23
5.4 Medical Device Regulations in Europe.....	24
5.4.1 Device classification methodology under EU .....	24
5.4.2 European Union CE Marking / Certifications .....	25
5.5 Medical Device classifications under Indian Regulations .....	25

5.6	Therapeutic Goods Administration Medical Device Regulations in Australia.....	26
5.7	JAPAN MHLW & PMDA.....	26
5.8	CFDA or China NMPA Medical Device Regulations.....	27
5.9	Regulations for Quality Systems.....	28
5.10	Device Classification.....	29
6	OPERATING INFORMATION .....	30
6.1	Common Issues Encountered by the Users.....	31
7	START-UPS & RESEARCH INSTITUTES.....	32
8	MARKET OVERVIEW.....	33
8.1	GLOBAL MARKET OVERVIEW.....	33
8.2	MARKET SEGMENTATION.....	33
8.3	INDIAN MARKET.....	33
8.3.1	INFUSION PUMP MARKET SHARE - BY PRODUCT TYPE .....	35
8.4	PROMINENT MANUFACTURERS OF INFUSION PUMPS – GLOBAL .....	36
8.5	PROMINENT MANUFACTURERS OF INFUSION PUMPS – INDIA.....	37
9	EXPORT IMPORT INFORMATION .....	38

## LIST OF TABLES

<b>Label</b>	<b>Title</b>	<b>Pg. No.</b>
Table 2.1	Major components of the volumetric infusion pump (Sigma Spectrum 35700 series)	8
Table 4.1	List of Collateral standards applicable to medical devices	15
Table 4.2	List of ISO/IEC particular standards: Requirements for basic safety and essential performance	15
Table 5.1	Established device classifications under US FDA	24
Table 5.2	Types of classifications in Europe	25
Table 5.3	Established device classes under Indian Regulations	25
Table 5.4	Types of classifications in Australia	26
Table 5.5	Types of classifications in Japan	27
Table 5.6	Types of classifications in China	28
Table 5.7	Applicable Classifications of ECMO	29
Table 8.1	Indian Infusion Pump Market By Type (INR Crores) (USD Millions)	34
Table 9.1	Value of Exports and Imports and Growth % of HS Code 90181290 I	38
Table 9.2	Quantity of Exports and Imports and Growth % of HS Code 90181290	38
Table 9.3	Top 10 Countries from which Imports originate (2017-18) HS Code: 90181290	39
Table 9.4	Value of Exports and Imports and Growth % of HS Code 84131990	40
Table 9.5	Quantity of Exports and Imports and Growth % of HS Code 84131990	40
Table 9.6	Top 10 Countries from which Imports originate (2017-18) HS Code: 84131990	41

## LIST OF FIGURES

<b>Label</b>	<b>Title</b>	<b>Pg. No.</b>
Figure 2.1	Schematic diagram of Infusion pump	3
Figure 2.2	Peristaltic pumping mechanisms A) Linear and B) Rotational	4
Figure 2.3	Rotary motion translated to linear peristalsis by use of cams and cam followers	5
Figure 2.4	Micropressor controlled syringe driver	6
Figure 2.5	Functional block diagram of an infusion pump	6
Figure 4.1	Standards applicable to Infusion Pump	18
Figure 5.1	Life-Cycle of Medical Device	20
Figure 8.1	Indian Infusion Pump Market (INR Crores)	34
Figure 8.2	Indian Infusion Pump Market – 2018 (INR Crores)	35
Figure 8.3	Infusion Pump Market Share 2018 – By Product Type	35
Figure 9.1	Value of Exports and Imports of HS Code 90181290	38
Figure 9.2	Quantity of Exports and Imports of HS Code 90181290	39
Figure 9.3	Figure 9.3: Value of Exports and Imports of HS Code 84131990 I	40
Figure 9.4	Quantity (Thousands NOs) of Exports and Imports of HS Code 84131990	41

## LIST OF ABBREVIATIONS

AC	Alternating Current
APAC	Asia pacific
AUX	Auxiliary
CAGR	Compound annual growth rate
CDRH	Center for Devices and Radiological Health
CE	Conformity European
CFDA	Catalog of Federal Domestic Assistance
CLR	Clear
CT	Computed tomography
EHR	Electronic Health Record
EMR	Electronic Medical Record
FD&CA	Food, Drug and Cosmetic Act
FDA	Food and Drug Administration
GMP	Good Manufacturing Practice
HITU	High-intensity therapeutic ultrasound
HS	Harmonized System
ICU	Intensive care unit
IEC	International Electrotechnical Commission
IR	Infrared
JMDN	Japanese Medical Device Nomenclature
LCD	Liquid crystal display
LED	Light emitting diode
LVP	Large-volume pump
MAH	Marketing Authorization Holder
MDD	Medical Device Directive
ME	Medical Electrical
MHLW	Ministry of Health, Labor and Welfare
MUX	Multiplexer